NOTICE OF BOND ELECTION

TO THE RESIDENT, QUALIFIED VOTERS OF THE FLOUR BLUFF INDEPENDENT SCHOOL DISTRICT

District's Website: https://flourbluffschools.net/
County's Website: https://www.nuecesco.com/county-services/county-clerk/elections-department

TAKE NOTICE that an election will be held in the Flour Bluff Independent School District on May 3, 2025 concerning the issuance of bonds in accordance with an order that reads substantially as follows:

AN ORDER CALLING A BOND ELECTION TO BE HELD BY THE FLOUR BLUFF INDEPENDENT SCHOOL DISTRICT, MAKING PROVISION FOR THE CONDUCT OF THE ELECTION, AND RESOLVING OTHER MATTERS RELATED TO THAT ELECTION

WHEREAS, the Board of Trustees (the *Board*) of the FLOUR BLUFF INDEPENDENT SCHOOL DISTRICT (the *District*), located in Nueces County, Texas (the *County*), finds and determines that a special election (the *Election*) should be held to determine whether the District will be authorized to issue bonds in the amount and for the purposes identified in this order (the *Order*); and

WHEREAS, the District will contract with the County, acting by and through its County Clerk (the *County Clerk*) to conduct all aspects of the Election for all registered voters of the District; and

WHEREAS, the Election may be held jointly with other political subdivisions (collectively, the *Participants*) pursuant to a joint election or similar agreement according to the Texas Election Code, as amended (the *Code*); and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Measures A and B, respectively, and the corresponding Propositions A and B, may each be submitted to the qualified voters of the District as single measures and propositions pursuant to Section 45.003(g) of the Texas Education Code because each grouping of capital improvements will be predominantly used for educational and administrative purposes, none of which are the type of facilities described in Section 45.003(g)(1-6) of the Texas Education Code; and

WHEREAS, the Board hereby finds and determines that the anticipated capital improvements identified in Measure C and corresponding Proposition C must be submitted to the qualified voters of the District as an additional measure and corresponding proposition because these facilities are the type of facilities described in Section 45.003(g)(1) of the Texas Education Code; and

WHEREAS, the Board hereby finds and determines that the actions described above are in the best interests of the residents of the District; now, therefore,

BE IT ORDERED BY THE BOARD OF TRUSTEES OF THE FLOUR BLUFF INDEPENDENT SCHOOL DISTRICT THAT:

<u>SECTION 1.</u> <u>Election Ordered; Purpose; Amount.</u> The Election will be held in the FLOUR BLUFF INDEPENDENT SCHOOL DISTRICT on May 3, 2025 (*Election Day*), which is a uniform election date under the Code and is 78 or more days from the date of the adoption of this Order, for the purpose of submitting the following legal question to the qualified voters of the District:

Measure A

Will the Board of Trustees of the Flour Bluff Independent School District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount not to exceed \$110,835,550 for the purposes of designing, constructing, renovating, improving, upgrading, updating, modernizing, enhancing, acquiring, and equipping school facilities (and any necessary or related removal of existing facilities), with priority given to safety and security, traffic mitigation, infrastructure maintenance, the purchase of the necessary sites for school facilities, and the purchase of new school buses and security devices for school buses to primarily replace aging fleet, with the bonds to mature, bear interest, and be issued and sold as permitted by law, and will the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds?

Measure B

Will the Board of Trustees of the Flour Bluff Independent School District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount not to exceed \$67,254,960 for the purposes of designing, constructing, renovating, improving, upgrading, updating, modernizing, acquiring, and equipping school facilities (and any necessary or related removal of existing facilities), with priority given to career and technical education (skilled trades), Naval Junior Reserve Officer Training Corps (NJROTC), fine arts addition, and physical education indoor and outdoor spaces used for required curriculum and active learning, with the bonds to mature, bear interest, and be issued and sold as permitted by law, and will the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds?

Measure C

Will the Board of Trustees of the Flour Bluff Independent School District be authorized to issue and sell bonds of the District, in one or more series, in the aggregate principal amount not to exceed \$15,400,000 for the purposes of designing, constructing, renovating, improving, upgrading, updating, modernizing,

acquiring, and equipping Hornet Stadium and related infrastructure to primarily address safety and legal compliance issues, with the bonds to mature, bear interest, and be issued and sold as permitted by law, and will the Board of Trustees of the District be authorized to levy and pledge, and cause to be assessed and collected, annual ad valorem taxes on all taxable property in the District sufficient, without limit as to rate or amount, to pay the principal of and interest on the bonds?

<u>SECTION 2.</u> <u>Ballots.</u> The official ballots will permit voters to vote "FOR" or "AGAINST" the measures above with the following ballot language:

Flour Bluff Independent School District Proposition A

THE ISSUANCE OF BONDS IN THE AMOUNT OF \$110,835,550 FOR SCHOOL SAFETY, FACILITIES, TRAFFIC MITIGATION, INFRASTRUCTURE, AND TO REPLACE AGING BUSES, AND THE LEVY OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

Flour Bluff Independent School District Proposition B

THE ISSUANCE OF BONDS IN THE AMOUNT OF \$67,254,960 FOR CAREER AND TECHNICAL EDUCATION (SKILLED TRADES), NAVAL JUNIOR RESERVE OFFICER TRAINING CORPS (NJROTC), FINE ARTS ADDITION, AND PHYSICAL EDUCATION INDOOR AND OUTDOOR SPACES USED FOR REQUIRED CURRICULUM AND ACTIVE LEARNING, AND THE LEVY OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

Flour Bluff Independent School District Proposition C

THE ISSUANCE OF BONDS IN THE AMOUNT OF \$15,400,000 FOR HORNET STADIUM RENOVATIONS AND SAFETY IMPROVEMENTS AND THE LEVY OF TAXES SUFFICIENT TO PAY THE PRINCIPAL OF AND INTEREST ON THE BONDS. THIS IS A PROPERTY TAX INCREASE.

SECTION 3. Polling Details.

- A. One or more District election precincts are established for Election Day from 7:00 a.m. to 7:00 p.m. with one or more corresponding polling places as identified on Exhibit A to this Order. As permitted by the Code, polling places may be changed without further Board action; any changes will not affect this Order or subsequent notice of election.
- B. Exhibit A also includes the places, dates, and hours for early voting in person. As permitted by the Code, these details may be changed without further Board action; any changes will not affect this Order or subsequent notice of election. Applications for voting by mail should be received no later than the close of business on April 22, 2025. Applications should be sent to the Early Voting Clerk named below. If an application for ballot by mail is faxed or emailed (or if a federal postcard application is faxed), the applicant must also mail the original.

- <u>SECTION 4.</u> <u>Election Officials.</u> To the extent required by the Code or other applicable law, the appointment of election officials at polling locations will include a person fluent in the Spanish language.
- A. The County Clerk will appoint Presiding Judges, Alternate Presiding Judges, and Election Clerks.
- B. The Early Voting Clerk is: Kara Sands; mailing address: P.O. Box 2627, Corpus Christi, TX 78403; physical address: 901 Leopard St., second floor, room 201, Corpus Christi, TX 78401; phone: (361) 888-0580; fax: (361) 888-0329; and email: VOTEBYMAIL@nuecescountytx.gov.
- C. The County Clerk is authorized to establish an Early Voting Ballot Board and to designate the Presiding Judge of the Early Voting Ballot Board and, if needed, the members of Signature Verification Committee.
- D. The District is authorized to use a Central Counting Station (the *Station*) if needed. The County Clerk or the County Clerk's designee is appointed as the Manager of the Station with the authority to appoint the Tabulation Supervisor, the Programmer, and any Clerks.
- SECTION 5. Qualified Voters. The District's qualified voters (as defined by the Code) will be entitled to vote in the Election at the dates, times, and places reflected on Exhibit A.
- <u>SECTION 6</u>. <u>Legal Compliance.</u> The Election and notice of Election will be held and conducted according to the Code and other applicable law. To the extent required by law, materials relating to the Election will be printed in English, Spanish, and any other required language.
- <u>SECTION 7.</u> <u>Debt Obligations.</u> The following information is calculated based on bond market conditions as of the date of the adoption of this Order; is further explained in one or more voter information documents attached to this Order as exhibits; and is not intended to serve as a cap or other restriction should the bonds be authorized at the Election.
- A. The aggregate amount of the outstanding principal of the District's debt totaled \$47,205,000.00 (including maintenance tax debt, if any).
- B. The aggregate amount of the interest owed on the District's debt obligations, through respective maturity, totaled \$11,033,103.50.
- C. The District levied an advalorem debt service tax rate for its outstanding debt obligations of \$0.0990 per \$100 of taxable assessed valuation.
- D. The maturity date of the proposed bonds will not exceed the maximum number of years authorized by law.
- E. The maximum interest rate for any series of bonds authorized at the Election is 5.00% (expressed as a net effective interest rate).

- SECTION 8. Contracting Authority. The Board authorizes the District's President of the Board, the Superintendent of Schools, or their designees to negotiate and enter into one or more joint election agreements, election services contracts, or similar contracts with the County, acting by and through the County Clerk, and any Participants if desired or if required to comply with applicable law.
- SECTION 9. Modifications. The Board acknowledges that information required to complete the Exhibits to this Order may not be available when the Election is ordered, and the Board therefore authorizes the District's Superintendent of Schools, the President of the Board, or their designees to correct, modify, or change the Exhibits to the extent permitted by applicable law. Additionally, the Board authorizes these individuals to make technical modifications to this Order that are necessary for compliance with applicable law or to carry out the intent of the Board as evidenced in this Order.
- SECTION 10. Findings. The recitals contained in the preamble of this Order are found to be true.
- SECTION 11. Conflicts. All orders and resolutions, or parts thereof, which are in conflict or inconsistent with any provision of this Order are hereby repealed to the extent of such conflict, and the provisions of this Order will be and remain controlling as to the matters ordered herein.
- SECTION 12. Controlling Law. This Order will be construed and enforced in accordance with the laws of the State of Texas and the United States of America.
- <u>SECTION 13.</u> <u>Open Meetings.</u> It is officially found, determined, and declared that the meeting at which this Order is adopted was open to the public and public notice of the time, place, and subject matter of the public business to be considered at such meeting, including this Order, was given, all as required by Chapter 551, as amended, Texas Government Code.
- <u>SECTION 14.</u> <u>Severability.</u> If any provision of this Order or the application of this Order to any person or circumstance is held invalid, then the remainder of this Order remains effective.
 - <u>SECTION 15.</u> <u>Effective Date</u>. This Order is effective immediately upon its approval.

PASSED AND APPROVED on January 30, 2025. /s/ Shirley Thornton

Exhibit A

EARLY VOTING LOCATIONS

1. Nueces County Courthouse (MAIN EARLY VOTING LOCATION)

901 Leopard, Corpus Christi, Texas 78401

2. Bishop Multipurpose Building115 South Ash Street, Bishop, Texas 78343

David Berlanga Community Center
 1513 2nd Street, Agua Dulce, Texas 78330

Island Presbyterian Church
 14030 Fortuna Bay Dr., Corpus Christi, Texas 78418

5. Janet F. Harte Library2629 Waldron Rd. Corpus Christi, Texas 78418

6. Petronila Elementary School2391 County Road 67, Robstown, Texas 78380

April 22 – 25, 2025 (22 – 25 de abril de 2025) 8:00 a.m. – 5:00 p.m.

April 28 – 29, 2025 (28 – 29 de abril de 2025) 7:00 a.m. – 7:00 p.m.

Exhibit A

ELECTION DAY LOCATIONS

Bishop Multipurpose Building
 South Ash Street, Bishop, Texas 78343

David Berlanga Community Center
 1513 2nd Street, Agua Dulce, Texas 78330

3. Island Presbyterian Church14030 Fortuna Bay Dr., Corpus Christi, Texas 78418

4. Janet F. Harte Library2629 Waldron Rd. Corpus Christi, Texas 78418

5. Petronila Elementary School2391 County Road 67, Robstown, Texas 78380

May 3, 2025 (3 de mayo de 2025) 7:00 a.m. - 7:00 p.m.

Exhibit B (Anexo B)

VOTER INFORMATION DOCUMENT [not part of the contract with voters] (DOCUMENTO DE INFORMATIVO PARA LOS VOTANTES) [no forma parte del contrato con las votantes]

Flour Bluff Independent School District Proposition A: (Propuesta A del Distrito Escolar Independiente de Flour Bluff:)

	into Escolar independiente de riodi i	- · · · J J · · /			
□ For	THE ISSUANCE OF BONDS IN THE LA EMISIÓN DE BONOS POR UN MONTO DE \$110,835,550				
(a favor)	AMOUNT OF \$110,835,550 FOR	PARA SEGURIDAD ESCOLAR, INSTALACIONES, REDUCCIÓN			
	SCHOOL FACILITIES, BUSES, AND	DEL TRÁFICO, INFRAESTRUCTURA Y PAR			
	THE LEVY OF TAXES SUFFICIENT	AUTOBUSES OBSOLETOS, Y LA IMPOSICI			
□ Against	TO PAY THE PRINCIPAL OF AND	IMPUESTOS SUFICIENTES PARA PAGAR EL CAPITAL Y LOS			
(en contra)	INTEREST ON THE BONDS. THIS	INTERESES DE LOS BONOS. ESTE ES UN INCREMENTO DEL			
	IS A PROPERTY TAX INCREASE.	IMPUESTO A LA PROPIEDAD.	1		
principal of debt of autorizará)	\$110,835,550.00				
estimated interes 5.00% (interés est tasa de interés de	\$115,921,450.00				
estimated combir obligations to be estimados necesa autorizarán amor	\$226,757,000.00				
as of the date the de la fecha en que pendientes)	\$47,205,000.00				
as of the date the obligations (a par obligaciones de de	\$11,033,103.50				
estimated combir debt obligations a necesarios para p amortizadas dura	\$58,238,103.50				
as of the date the taxable assessed valorem de ser	\$0.0990				
estimated maxima an appraised valu (aumento anual n con un valor estimai se aprueba.) The cifra supone la apfigure makes consand the estimated conservadoras solinterés estimada., by 3.00% each yea aumentarán un 3.	\$0.00				

Exhibit C (Anexo C)

VOTER INFORMATION DOCUMENT [not part of the contract with voters] (DOCUMENTO DE INFORMATIVO PARA LOS VOTANTES) [no forma parte del contrato con las votantes]

Flour Bluff Independent School District Proposition B: (Propuesta B del Distrito Escolar Independiente de Flour Bluff:)

	into Escolai maepenalente de mod	1 Biajji,				
□ For	THE ISSUANCE OF BONDS IN	LA EMISIÓN DE BONOS POR UN MONTO D				
(a favor)	THE AMOUNT OF \$67,254,960	EDUCACIÓN PROFESIONAL Y TÉCNICA (OFI	• •			
	FOR INDOOR AND OUTDOOR	CUERPO DE ENTRENAMIENTO DE OFICIALE				
	FACILITIES USED FOR	NAVAL (NJROTC POR SUS SIGLAS EN INGLÉ				
	REQUIRED CLASSES AND THE	BELLAS ARTES Y PARA ESPACIOS INTERIOR				
	LEVY OF TAXES SUFFICIENT TO	EDUCACIÓN FÍSICA UTILIZADOS PARA EL PI				
	PAY THE PRINCIPAL OF AND	REQUERIDO Y EL APRENDIZAJE ACTIVO, Y L				
	INTEREST ON THE BONDS.	IMPUESTOS SUFICIENTES PARA PAGAR EL (CAPITAL Y LOS INTERESES			
□ Against	THIS IS A PROPERTY TAX	DE LOS BONOS. ESTE ES UN INCREMENTO	DEL IMPUESTO A LA			
(en contra)	INCREASE.	PROPIEDAD.				
principal of debt of autorizará)	principal of debt obligations to be authorized (capital de obligaciones de deuda que se autorizará) \$67,254,960.00					
estimated interes 5.00% (interés est tasa de interés de	\$66,929,290.00					
estimated combir obligations to be a estimados necesa autorizarán amor	\$134,194,250.00					
as of the date the de la fecha en que pendientes)	\$47,205,000.00					
as of the date the obligations (a par obligaciones de de	\$11,033,103.50					
estimated combir debt obligations a necesarios para p amortizadas dura	\$58,238,103.50					
as of the date the taxable assessed ad valorem de ser	\$0.0990					
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Exhibit D (Anexo D)

VOTER INFORMATION DOCUMENT [not part of the contract with voters] (DOCUMENTO DE INFORMATIVO PARA LOS VOTANTES) [no forma parte del contrato con las votantes]

Flour Bluff Independent School District Proposition C: (Propuesta C del Distrito Escolar Independiente de Flour Bluff:)

Flopuesta C del Dis	trito Escolar independiente de Flour Bluff:)			
□ For	THE ISSUANCE OF BONDS IN THE AMOUNT	LA EMISIÓN DE BONOS POR UN	MONTO DE	
(a favor)	OF \$15,400,000 FOR HORNET STADIUM	ADIUM \$15,400,000 PARA MEJORAS DE		
	AND THE LEVY OF TAXES SUFFICIENT TO	RENOVACIONES DEL ESTADIO H	ORNET Y LA	
	PAY THE PRINCIPAL OF AND INTEREST ON	IMPOSICIÓN DE IMPUESTOS SU	FICIENTES PARA	
	THE BONDS. THIS IS A PROPERTY TAX	PAGAR EL CAPITAL Y LOS INTERI	ESES DE LOS	
□ Against	INCREASE.	BONOS. ESTE ES UN INCREMEN	TO DEL	
(en contra)		IMPUESTO A LA PROPIEDAD.		
principal of debt autorizará)	obligations to be authorized (capital de obligac	iones de deuda que se	\$15,400,000.00	
estimated interes 5.00% (interés est de interés del 5.00	\$15,972,500.00			
estimated combin obligations to be estimados neceso autorizarán amon	\$31,372,500.00			
as of the date the la fecha en que se	\$47,205,000.00			
as of the date the obligations (a par obligaciones de d	\$11,033,103.50			
estimated combined debt obligations a para pagar a tien durante19 años)	\$58,238,103.50			
as of the date the taxable assessed ad valorem de sei	\$0.0990			
estimated maxim appraised value of (aumento anual r con un valor estim se aprueba.) This supone la aplicac makes conservati estimated interes conservadoras so interés estimada. 3.00% each year. aumentarán un 3	\$0.00			